

14th February, 2020

BSE Limited

P J Towers. Dalal Street. Mumbai - 400001 National Stock Exchange of India Limited

Exchange plaza, Bandra-Kurla Complex,

Bandra (E)

Mumbai - 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Update on Buy-Back of Non-Convertible Debentures ("NCDs")

Dear Sir.

We would like to inform that the Company has bought back 1484 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures having face value of Rs.10 Lakhs each aggregating to Rs.148.40 Crore (ISIN: INE931S07157) on 14th February, 2020.

You are requested to take note of the same on your record.

Thanking you,

For, Adani Transmission Ltd.

Shukla

Company Secretary

Adani Transmission Ltd Adani House Shantigram, Near Vaishnodevi Circle, Ahmedabad 382 421 Gujarat, India CIN: L40300GJ2013PLC077803

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